

## Appendix 2 – Item: Financial Performance Monitoring – Month 9

Considered by Scrutiny & Overview Committee on 28 March 2023

REC No.	SCRUTINY RECOMMENDATION	DEPARTMENT AND CABINET MEMBER RESPONDING	ACCEPTED / PARTIALLY ACCEPTED / REJECTED (inc. reasons for rejection)	IDENTIFIED OFFICER	ANY FINANCIAL IMPLICATIONS	TIMETABLE FOR IMPLEMENTATION OF RECOMMENDATIONS IF ACCEPTED (i.e. Action Plan)	DATE OF SCRUTINY MEETING TO REPORT BACK
1.	<p>To ensure there is both clarity of purpose and transparency, the Scrutiny &amp; Overview Committee recommends that reporting on the Transformation Programme should: -</p> <p>a. Cover all transformation projects, including those delivered through the Housing Revenue Account and any delivered in partnership with external bodies such as local healthcare providers.</p> <p>b. Set out the intended outcomes for individual transformation projects to ensure there is clarity of purpose and enable the relative success of each project to be easily assessed. For example, where savings are targeted, any reporting should include the cost of delivering a service before and after the conclusion of a transformation project as well as the project spend to date.</p>	<p>Councilor Jason Cummings</p> <p>Resources</p>	<p>Partially Accepted</p> <p>The monthly Financial Performance report will include a section on Transformation Funding agreed for projects and spend to date, and progress on savings achieved will be reported through the savings tracker.</p> <p>Progress on individual transformation projects will be monitored through the Transformation Board but it is not expected to be detailed within the financial performance report (which concentrates on overall financial performance and risks, rather than individual project delivery).</p> <p>Transformation Programme delivery will be picked up in a quarterly Transformation report to Cabinet.</p>	<p>Jane West, Corporate Director of Resources &amp; S151 Officer</p>	<p>None</p>	<p>Information will be included in the 2023-24 monthly financial performance reports.</p> <p>Quarterly Transformation report to Cabinet – 27 September 2023.</p>	<p>Reported monthly as part of the financial performance report.</p> <p>26 September 2023</p>